

PORTFOLIO MANAGEMENT SERVICES

About Us

- Founded on 24th January 1995 to offer solutions for complete Financial Planning, listed on NSE & BSE with Rs 75 Cr IPO in 2006.
- Network of more than 240 Branches and Franchisees across 100+ cities, Serving Institutional (both FIIs & Domestic) , Corporate, HNIs, NRIs and Retail clients.
- Ranked 20 for best local brokerage house by Asia Money brokers poll 2015, Ranked 12 by Institutional Investor Survey 2015 as Best Research Team, Rank 13 as Best Sales and Sales Trading Team of the year by Asia Money Brokers Poll 2015.

Emkay Capital Builder PMS Strategy

- Emkay Investment Managers Ltd is a SEBI registered PMS service provider with overall PMS track record of over 10 years.
- Emkay Capital Builder allows complete flexibility in selection of stocks across market capitalization.
- Capital preservation and appreciation over-time through an “absolute returns” approach.
- Investing in sectors and companies expected to benefit from the fast-paced growth of the Indian economy and having a competitive advantage with a significant size that will benefit both from market share gains and growth of the opportunity size.
- Our unique proprietary process seeks to differentiate business on basis of management capability, integrity and skin in the game to deliver growth over-time.
- Strategy consistently seek to identify such business where intrinsic value of the business is good and the price is reasonable
- Focused portfolio with no over-diversification.
- Capital Builder Benchmark - Nifty 500.

Fund Management Team

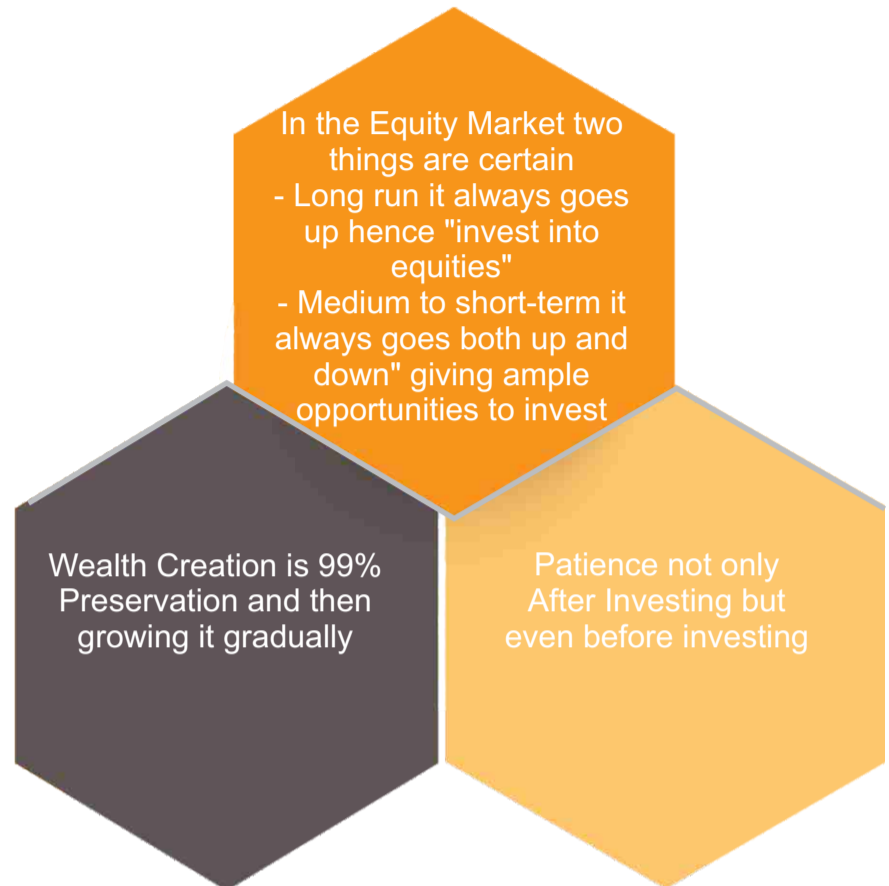
• Krishna Kumar Karwa – M.D

Mr. Krishna is a Chartered Accountant with over 30 years of hands on Experience in the Equity Markets. He has been actively involved in the Research, Advisory and Fund management.

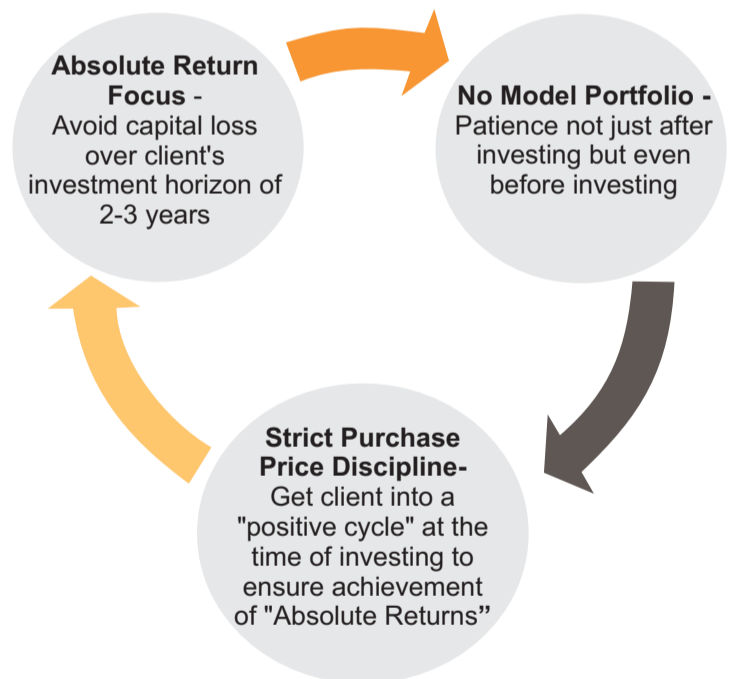
• Sachin Shah – Fund Manager

Mr. Shah is Chatered Financial Analyst and has extended his 18 years of experience in the Portfolio Management space with Emkay. He has provided valuable inputs in the establishment of a well-documented investment process E-QUAL Risk (Emkay Proprietary Model) - a key reason behind our splendid performance.

Emkay PMS Philosophy

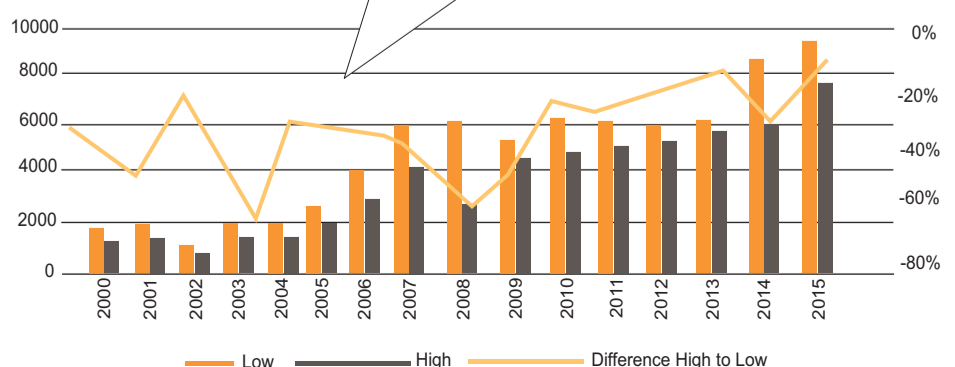


Emkay PMS Guiding Principle

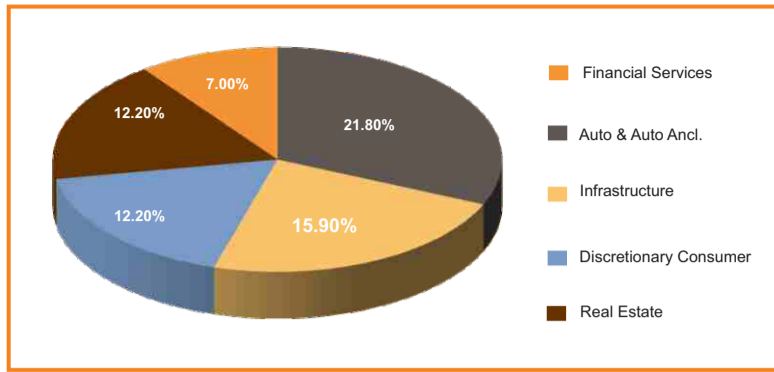


Volatility - The Only Certainty

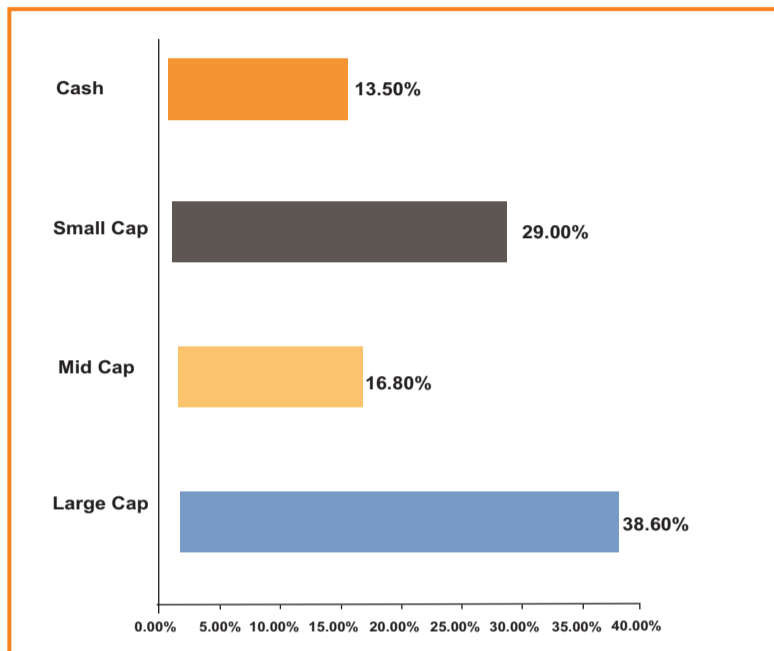
The Market has always provided us an opportunity sooner than later to capture “Purchase Price Discipline” which is our guiding principle



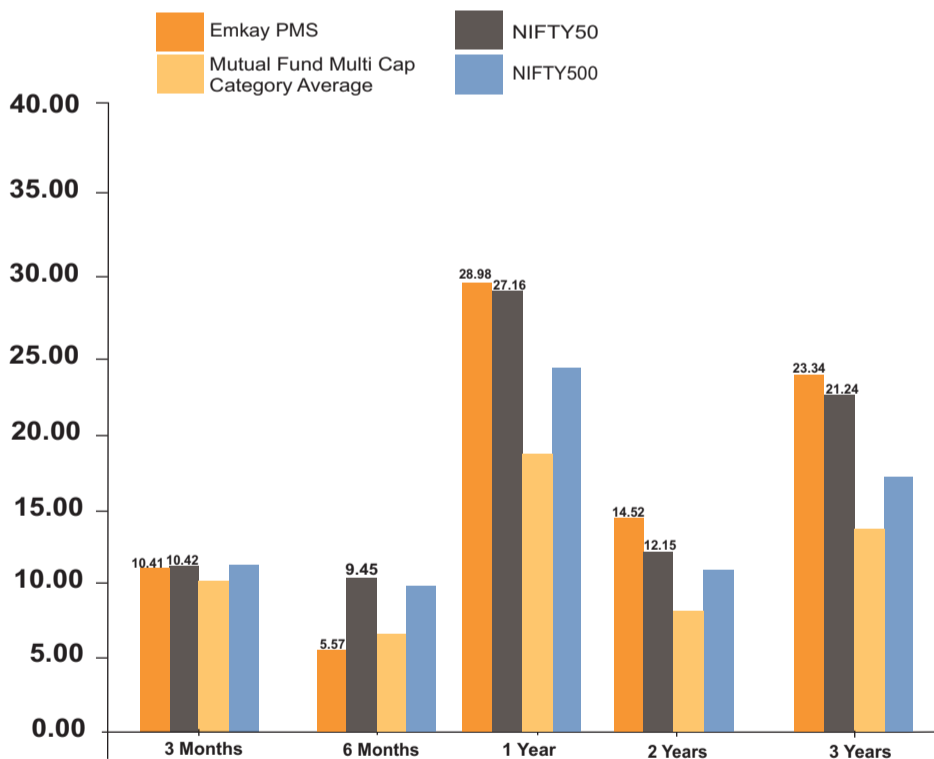
Top 5 Sector Holding's



Market Capitalization



Capital Appreciation in Action



Data Source: Accord Fintech Pvt Ltd – as on 28th April, 2017
 CAGR – Compounded Annualized Growth Rate. Performance <= 1 Year Absolute Returns and > 1 Year CAGR. Past performance may or may not sustain in the future. Emkay PMS Returns (%) are Post Expenses of a Model Client in Capital Builder Strategy.

Top 10 Stock Holding's

Company	Holding
Power Grid	7.64%
ICICI Bank	7.30%
Sundaram Fasterns	6.53%
NESCO	6.38%
L & T finance Holding	5.78%
VRL Logistic	4.95%
Mahindra Holidays	4.84%
Mahindra & Mahindra	4.81%
LIC Housing Finance	4.38%
HDFC Bank	4.37%
Total	56.98%

Note: The current portfolio holdings may or may not be a part of the future portfolio holdings. Investors Portfolio may vary from the Strategy Level Portfolio shown above in the Top Holdings. (Above Portfolio details are as on 28th April, 2017).

Key Ratio - Capital Preservation in Action

3 Years	Emkay PMS#	Avg Multi Cap Category MF
Jensen's Alpha	0.0094	0.0262
Standard Deviation	0.7874	0.9468
Portfolio Turnover*	0.3013	0.7894
Beta	0.9141	0.9438
Sharpe Ratio	0.0588	0.0737
Sortino	0.0875	0.1170

Data Source: Accord Fintech Pvt Ltd as on 28th April, 2017
 Benchmark Nifty 500 and Risk Free rate assumed – 5% in calculation of ratio. *For Avg Multi Cap data is as on 31st March, 2017. Last 1 year data as on 28th April, 2017
 # (Emkay PMS Returns are Post Expenses of a Model Client in Capital Builder Strategy).

- The Capital Builder Strategy has outperformed the Benchmark Nifty 500 with a lower level of volatility and has managed to deliver strong returns while offering defensive characteristics, reducing losses during periods of market downturn but participating in the upside.
- Compared with Mutual Funds, Capital Builder has taken lower risk (SD) & lower churning (PT) while delivered Risk- Reward Adjusted returns (Sharpe, Alpha) marginally lower compared with Mutual fund Multi Cap Category average.

For details please contact Emkay Private Wealth: ☎ 022-66121356 | Email emkaywealthadvisory@emkayglobal.com | pms@emkayglobal.com



Emkay Investment Managers Ltd.

The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400 028, India
 Tel: +91 22 6612 1212; Fax: +91 22 6612 1299 | www.emkayglobal.com
 PMS: INP000004458 CIN - U67190MH2010PLC203819

Disclaimer: Emkay Investment Managers Ltd is not responsible for any error or inaccuracy or any losses suffered on account of information contained in this report. Investors and Distributors are advised to consult before taking any decision on investments. PMS Investment products are subject to market risks, read all strategy related PMS documents carefully before Investing.